

Form G-7 | Prospectus by corporation incorporated outside the Union

Section 223(a), Myanmar Companies Law 2017

Note

If there is insufficient space on the form to supply the information required, attach a separate sheet containing the information set out in the prescribed format.

For office use only

Name of corporation

Registration number

1. General instructions

Section 223(a) of the Myanmar Companies Law 2017 states that it shall not be lawful for any person:

“(i) to make any public offer of shares, debentures or other securities, or issue, circulate or distribute in the Union any prospectus offering for subscription or sale of shares in or debentures or other securities, of a corporation incorporated or to be incorporated outside the Union, whether the corporation has or has not established, or when formed will or will not establish, a place of business in the Union and register as an overseas corporation under this Law, unless:

(A) before the making of the offer or issue, circulation or distribution of the prospectus in the Union a copy thereof, certified by at least two directors of the corporation as having been approved by resolution of the managing body, has been delivered for registration to the Registrar”

2. Copy of prospectus

The company must attach to this form a copy of the prospectus. The prospectus must be certified by at least two directors.

3. Date of prospectus

/	/	
dd	mm	yyyy

4. Lodgement of prospectus with Securities Exchange Commission of Myanmar (SECM)

A. The company has lodged the prospectus with SECM

Yes No

B. Date the prospectus was lodged with SECM

/	/	
dd	mm	yyyy

5. Attach copy of acknowledgement letter from SECM

The company must attach to this form a copy of the letter from SECM acknowledging the lodgement of the prospectus with SECM.

6. Signed by authorised person

I certify that the information provided on this form and any document attached to this form are true and correct.

Name:

Signature: _____

Capacity: Director Secretary

7. Lodged by

Name:
Address:

Telephone:

Email:

8. Checklist

The following must accompany this form—

- A copy of the certified prospectus.
- A copy of the acknowledgement letter from SECM.
- The prescribed filing fee.