

Form G-3 | Statement in lieu of prospectus of public company

Section 211(a), Myanmar Companies Law 2017

Note

If there is insufficient space on the form to supply the information required, attach a separate sheet containing the information set out in the prescribed format.

For office use only

Name of company

Registration number

1. General instructions

Section 211(a) of the Myanmar Companies Law 2017 states:

“A company which does not issue a prospectus on or with reference to its formation shall not allot any of its shares or debentures or other securities unless before the first allotment of shares or debentures or other securities there has been filed with the Registrar a statement in lieu of prospectus, signed by every person who is named therein as a director or a proposed director of the company or by his agent authorized in writing, in the form and containing the particulars prescribed by the Union Minister for such purpose.”

2. Statement in lieu of prospectus

The company must attach to this form the statement in lieu of prospectus as required by law.

Note: The prescribed form of the statement in lieu can be found on the MyCO Registry website.

3. Date of statement in lieu of prospectus

/	/	
dd	mm	yyyy

4. Signed by authorised person

I certify that the information in this form and any document attached to this form are true and correct.

Name:

Signature: _____

Capacity: Director Secretary

5. Lodged by

Name:
Address:

Telephone:

Email:

6. Checklist

The following must accompany this form—

- A copy of the statement in lieu of prospectus.
- The prescribed filing fee.