Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name ----

(2) Address ----

(3) Company Registration No. or N.R.C No./ Passport No. ----

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

(1) ----------

(2) ----------

(3) ----------

2. The principle location or locations of the Investment ------- Plot No.278/4 & 278/5, Myay Taing Block No. (Ya La Pa-25), Shwe Lin Ban Industrial Zone, Hlaing Thar Yar Township, Yangon, Myanmar.

3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: ----- -----

4. The proposed amount of the investment (in Kyat and US$) ------ Kyats (9,918.05) million, USD(7.3467) million

5. A description of the plan for the implementation of the Investment including expected timetable:

(a) Construction or Preparatory Period (Describe MM/YY) - within (1) year

(b) Commercial Operation Date (Describe MM/YY) – As soon as Construction is completed

6. Number of employees to be appointed:

(a) Local ------ (13) Nos.

(b) Foreign (Expert/ Technician) ------ (110) Nos.

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US$

(a) Capital in-cash to be brought in --USD (0.15)Million, Kyat (202.50) Million

(b) Capital in-kind to be brought in --USD (2.2112) Million, Kyat (2,985.12)

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Undertaking

I / We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief.

I / We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I / We hereby declare to strictly comply with term and conditions set out by the Myanmar Investment Commission.

Signature of the applicant

Name: U Soe Lint

Title: Promoter

Department /Company - Go Excellent (Myanmar) Company Limited

(Seal/Stamp)

Date: .6.2018

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name ---Aida Chemical Industries Co., Ltd.---

(2) Address ---6-36-2 Minamicho, Fuchu-city, Tokyo---

(3) Company Registration No. or N.R.C No./ Passport No. ---

(and)

(1) Name ---KL Amazing Co., Ltd.---

(2) Address No.963, Zeyar Thiri Street, 31 Block, North Dagon Township, Yangon

(3) Company Registration No. or N.R.C No. / Passport No 990FC / 2016-2017

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

(1) ---

(2) ---

(3) ---

2. The principal location or locations of the investment: Plot F-D2-1, Factory Zone, Zone 1A, Myotha Industrial Park,Between Myotha and Nabu- aing Village, Ngazun Township, Myingyan District,Mandalay

3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: Recycling , Assaying,Refining , Manufacturing and Sale of Recycle Waste Material

4. The proposed amount of the investment (in Kyat and US$) US$ - 42,089,061.84

56,820,233,490.50 Kyats

5. A description of the plan for the implementation of the Investment including expected timetable:

(a) Construction or Preparatory Period (Decribe MM/YY) ----------3 Years----------

(b) Commercial Operation Date (Describe MM/YY) ----------

6. Number of employees to be appointed:

(a) Local ----------99.5 %----------

(b) Foreign (Expert/ Technician) ----------0.5 %----------

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US$:

(a) Capital in-cash to be brought in ----------US$ - 2,069,814.81----------

(b) Capital in-kind to be brought in ----------US$ - 40,019,247.03----------

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2,069

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

1. Please describe any other person who has a significant direct or indirect interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name: Myint Dachan Co.,Ltd

(2) Address: No.297, Shwedagon Pagoda Road, Phayargyi Quarter, Dagon Township,Yangon

(3) Company Registration No. or N.R.C No./ Passport No.: 530 FC / 2017-2018 (YGN)

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

(1) Myint Investment Livestock Co.,Ltd (MIL)

(2) Great Wall International (Holdings) Ltd.(GWIH)

(g) 2. The principal location or locations of the Investment: Plot No.(370,371,372,373,374) Myaung Dakar Thanmani Industrial Zone, HmawBi Township, North District, Yangon.

3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: **Production and Sale of Animal Feed (100% Local)**

4. The proposed amount of the investment (in Kyat and US$): **USD 24.1 Millions**

5. A description of the plan for the implementation of the Investment including expected timetable:

(a) Construction or Preparatory Period (Decribe MM/YY): 12 months

(b) Commercial Operation Date (Decribe MM/YY): June 2019

6. Number of employees to be appointed:

(a) Local: 140--persons

(b) Foreign (Expert/Technician): 10--persons

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US$:

(a) Capital in-cash to be brought in	USD 12.1 Millions
(b) Loan	USD 12 Millions

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Undertaking

I/We hereby declare that the above statement are true and correct to the best of my/our knowledge and belief.

I/We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I/We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.

Signature of the applicant

Daw Nan Lin Lin Tun
Title: CHAIRMAN
Department/Company (Seal/Stamp)
Date:

Daw Nan Lin Lin Tun
Chairman
☆ Myint Dachan Co.

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Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name: Myint Dachan Co.,Ltd

(2) Address: No.297, Shwedagon Pagoda Road, Phayargyi Quarter, Dagon Township,Yangon

(3) Company Registration No. or N.R.C No./ Passport No.: 530 FC / 2017-2018 (YGN)

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

(1) Myint Investment Livestock Co.,Ltd.

(2) Great Wall International (Holdings) Ltd.

(g) 2. The principal location or locations of the Investment: Plot No(24,25) Nyaung Napin Vegetable Production and Chicken, Fish Livestock Special Zone(3),Nyaung Napin Village Track, Hmawbi Township,Yangon Region.

3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: **Poultry Breeder Farm & Hatchery (100% Local)**

4. The proposed amount of the investment
5. (in Kyat and US$): **USD 5.9 Millions**

6. A description of the plan for the implementation of the Investment including expected timetable:

(a) Construction or Preparatory Period (Decribe MM/YY): 12 months

(b) Commercial Operation Date (Decribe MM/YY: June 2019

7. Number of employees to be appointed:

(a) Local: 44 persons

(b) Foreign (Expert/Technician): 1 person

8. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US$:

(a) Capital in-cash to be brought in USD 2.9 Millions

(b) Loan USD 3Millions

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Undertaking

We hereby declare that the above statement are true and correct to the best of my/our knowledge and belief.

We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.

Signature of the applicant

Daw Nan Lin Lin Tun
Title: CHAIRMAN
Department/Company (Seal/Stamp)
Date:

Daw Nan Lin Lin Tun
Chairman
Myint Dachan Co., Ltd.

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Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.

   (a) (i) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

   (1) Name — Honda (Myanmar) International Co.,Ltd.

   (2) Address — No.678,Bogyoke Road, Region(9), AungChanthar Ward, Monywa, Sagaing Region, Myanmar.

   (3) Company Registration No.or N.R.C No./Passport No. — G 61279286

   (ii) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

   (1) Name — Mr Song Huimin.

   (2) Address — 31 ststr bet: 77th and 78th ChanayetharzanTsp, Mandalay, Myanmar

   (3) Company Registration No.or N.R.C No./Passport No. — G 61279286

   (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

   (1) ----------

   (2) ----------

   (3) ----------

2. The principal location or locations of the investment: ---Holding No. Nya (1,2,3,4,5,6,7,8,9,10, 11,12, 13,14,15A,16A), Ta -6, Plot 783 TaungNyo West, Holding No. Nya 19, Plot 784, LinmaloShwegukwin, Ruby Ward, Sagaing ……

1. A description of the sector in which the -investment is to be made and the activities and operations to be conducted: ------Manufacturing and Sales of Plywood and Timber Products By Using ------Eucalyptus----------

3. The proposed amount of the investment (in Kyat and US$) ----- US$ 6.00 million

6. A description of the plan for the implementation of the Investment including expected timetable:

   (a) Construction or Preparatory Period (Describe MM/YY) ----------1 year----------

   (b) Commercial Operation Date (Describe MM/YY) ----------

6. Number of employees to be appointed:

(a) Local: : 92 Nos

(b) Foreign (Expert/Technician): 4 Nos

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US$.

	USD in Million
(a) Capital in-cash to be brought in	1.74
(b) Capital in-kind to be brought in	0.96
	2.70

Note: The investor may request the Commission to refrain from publishing commercial-in confidential information of its investment.

Undertaking

I/We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief.

I/We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I/We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.

Signature of the applicant

ZHONG NENG CO., LTD.

Name: U Tun Tun Win

Title: Managing Director

Department/Company:

(Seal/Stamp)

Date:----------