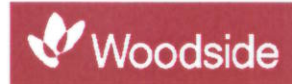


Please direct all responses/queries to:
Michelle Grady
T: +95 9750 105 401
E: michelle.grady@woodside.com.au



Woodside Energy (Myanmar)
Pte Ltd
(Yangon Branch)

Company no. 201229736Z (Incorporated
in Singapore)

Registered as an overseas corporation
under the Myanmar Companies Law of
2017 with Company Registration
No. 104674488

Level 6, Vantage Tower
623 Pyay Road
Kamaryut Township
Yangon
Myanmar

www.woodside.com.au

Ref: 126/2019

25 June 2019

Chairman
Myanma Investment Commission
No. (1), Thitsar Road
Yankin Township
Yangon

Fax: +95 1 657824

Dear Sir,

Subject: 2018/19 Annual Summary Performance Report – Offshore Block AD-5

In accordance with Myanmar Investment Rule 199, we hereby submit the Annual Summary Performance Report for Offshore Block AD-5 for the period of 1 April 2018 to 31 March 2019. This summary report is for publication on MIC's website.

The particulars about the business permitted by Myanmar Investment Commission are as follow:

- (a) Name of Investor:
 - Woodside Energy (Myanmar) Pte Ltd.
 - BG Exploration & Production Myanmar Pte. Ltd.

- (b) Myanmar Investment Commission permit number 919 / 2015 issued 19 March 2015.

Thank you for your support for Woodside's activities in Myanmar. If you have any queries please do not hesitate to contact me or our Deputy Finance Manager Sandar Soe (sandar.soe@woodside.com.au).

Yours sincerely,

A handwritten signature in blue ink that reads "Michelle Grady". The signature is written in a cursive style and is enclosed within a blue oval.

Michelle Grady
Country Manager
Woodside Energy (Myanmar) Pte Ltd

**Annual Summary Performance Report for Offshore PSC Block AD-5
Fiscal Year 2018-2019**

Oil & Gas/ Mining/ Power

Serial No.	Particulars	Reference
1.	Name of Enterprise	Woodside Energy Myanmar Pte Ltd (Operator) BG Exploration & Production Myanmar Pte Ltd
2.	Permit/Endorsement No. & Date	919 / 2015 - 19 March 2015
3.	Type of Business	Crude Oil and Natural Gas Exploration and Production
4.	Date of signing the PSC contract	20 March 2015
5.	Date & No. of Incorporation Certificate of Registration of Branch Office in Yangon - Woodside Energy Myanmar Pte Ltd - BG Exploration & Production Myanmar Pte Ltd	29 November 2013 (104674488) 12 May 2015 (107276645)
6.	Company Address in Yangon - Woodside Energy Myanmar Pte Ltd - BG Exploration & Production Myanmar Pte Ltd	Level 6, Vantage Tower, 623 Pyay Road, Kamayut Township, Yangon No.99/C-1, U Aung Kane Lane, Bahan Township, Yangon
7.	Address of Factory/Location of business	Rakhine Offshore Area PSC Block AD-5
8.	Progress in Exploration, Feasibility study, Progress in Construction & Renovation, etc.	Study Period
9.	Date of Commencement of Operation	20 November 2015
10.	Total Investment to Date	US\$28.23 million